

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:
	:
Debtors.	:
	:
	:
-----X	

**ORDER TO SHOW CAUSE AND NOTICE FIXING THE OBJECTION DEADLINE,
REPLY DEADLINE, AND HEARING DATE ON THE DEBTORS' MOTION
FOR APPROVAL OF THE DISCLOSURE STATEMENT AND RELATED RELIEF**

Upon the motion, dated March 14, 2011 (Docket No. 15078 the "Motion"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession, pursuant to sections 105, 502, 1125, 1126, and 1128 of title 11 of the United States Code, Rules 2002, 3017, 3018, 3020, 9013, 9014 and 9021 of the Federal Rules of Bankruptcy Procedure, and Rules 2002-1, 3017-1, 3018-1, 3020-1, 9013-1 and 9021-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, for approval of their Proposed Disclosure Statement¹ and entry of the Proposed Disclosure Statement Order, all as more fully described in the Motion; and upon the Declaration of Alfredo R. Pérez Pursuant to Local Bankruptcy Rule 9077-1(a) attesting to the necessity for relief by Order to Show Cause; and it appearing that no notice of this Order to Show Cause need be given, except as provided herein; and after due deliberation and sufficient cause appearing therefor, it is hereby

¹ Capitalized terms that used but not defined here have the meanings ascribed to them in the Motion.

ORDERED that a hearing to consider the Motion shall be held before the Honorable James M. Peck, United States Bankruptcy Judge, in Courtroom 601, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 on **June 28, 2011 at 10:00 a.m. (Eastern Time)**; and it is further

ORDERED that objections and responses, if any, to the Motion must be filed and served so as to be received no later than **May 27, 2011 at 4:00 p.m. (Eastern Time)**; and it is further

ORDERED that replies or an omnibus reply to objections and responses, if any, to the Motion must be filed and served so as to be received no later than **June 21, 2011 at 4:00 p.m. (Eastern Time)**.

Dated: New York, New York
March 16, 2011

s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE